

# ASSOCIATED BROKERS PRIVATE LTD

## Final Market Report

### Kolkata Sale No.37

Held on 9<sup>th</sup>, 10<sup>th</sup> & 11<sup>th</sup> September 2025

#### OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	94,899	65,284	1,865	55,782	2,17,830
2024	65,193	45,122	3,842	34,684	1,48,841

## Market

There was improved demand. Good liquoring Assams met with better interest with broken selling at firm to at times dearer rates. Fannings were barely steady. Medium Assams were barely steady. Better Dooars were irregular closely following quality. Plainer Dooars were barely steady.

Dust: Good Demand. Bulk of the Assams on offer were barely steady to easier.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited was active on good liquoring Assams and showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

#### Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	Sale	2025	2024
	36		228.37290.34
37	225.41	299.54	

Category	Price Range	
	2025	2024
Best Assam	340 – 380	370 – 410
Good Assam	260 – 330	270 – 350
Medium Assam	150 – 200	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	150 – 230	180 – 240
Plainer Dooars	100 – 120	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
Sale 41				
	Year 2025		Year 2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	11.09.2025	78,951	No Sale	
ORTH Leaf	11.09.2025	66,863	No Sale	
Darj Leaf	11.09.2025	3,796	No Sale	
DUST	11.09.2025	42,073	No Sale	
TOTAL		1,91,683		

